

# Estate Income Tax Obligations

Generally an estate income tax return is required to be filed with the Inland Revenue Department for any income earned by an estate after the date of death. This will need to include:

- Rental income
- Interest
- Dividends
- Any residual trading or business income



# ASHTON WHEELANS

Ashton Wheelans can take care of all the taxation requirements and obligations regarding your estate, including:

- Application for a separate estate IRD number
- Liaison with solicitors
- Preparation and filing of all estate income tax returns
- Cessation of all taxation matters with IRD upon winding up of the estate

## Indicative Fees, per tax return:

\$500 - \$1,000 plus GST (investment income only)

\$1,000 - \$2,000 plus GST (business/rental income)

For more complex returns, we are happy to review the level of work required and provide a quote or estimate.



For enquiries, please contact:

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